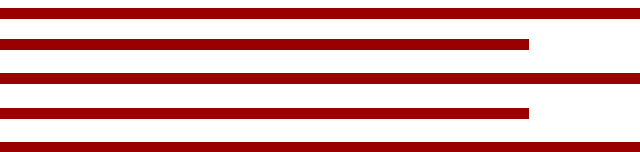


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

Thursday, May 6, 2021

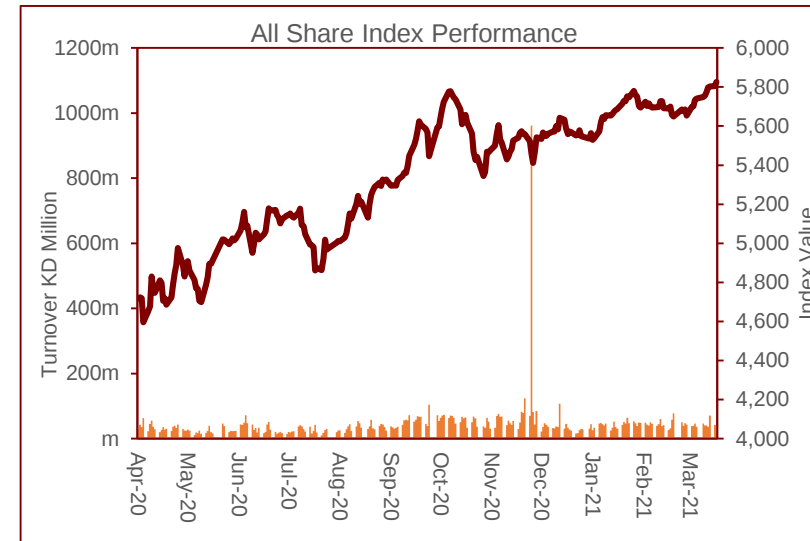


Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,252.48	0.31	2.27	2.27	8.25	12.74	36.67 KWD	2.00	39.83
Kuwait Premier Index	6,781.00	0.34	2.38	2.38	7.22	12.06	27.45 KWD	2.15	35.82
Kuwait Main Index	5,226.70	0.22	1.93	1.93	11.51	14.81	9.23 KWD	1.53	52.03
NIC 50	7,601.33	0.36	2.33	2.31	7.15	12.06	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,380.83	0.55	1.35	1.35	5.07	9.38	20.28 KWD	1.39	36.82
Telecom	1,102.96	0.00	-0.32	-0.32	-1.05	0.06	3.38 KWD	0.60	14.05
Industrials	1,161.38	-1.18	9.09	9.09	26.12	30.33	4.21 KWD	0.81	13.26
Financial services	1,148.62	1.16	2.31	2.31	16.62	23.55	2.90 KWD	0.81	7.79
Real estate	1,198.07	0.24	4.24	4.24	17.83	25.76	2.57 KWD	0.70	63.37
Basic materials	1,172.42	-0.25	-0.47	-0.47	7.65	30.47	1.05 KWD	1.88	10.18
Health care	792.21	-0.11	-0.14	-0.14	-2.22	-4.17	0.39 KWD	4.38	40.51
Consumer services	760.73	1.48	2.86	2.86	7.48	1.93	0.51 KWD	0.95	11.30
Insurance	1,254.08	1.45	-0.77	-0.77	4.41	8.47	0.46 KWD	0.79	8.24
Consumer Disc	986.78	0.15	9.26	9.26	16.70	20.54	0.23 KWD	1.32	29.19
Energy	1,332.79	-0.33	1.96	1.96	8.77	4.34	0.28 KWD	0.98	14.06
Technology	756.60	-0.95	-2.80	-2.80	26.83	50.51	0.01 KWD	0.87	0.00
Utilities	673.68	0.00	0.39	0.39	-4.48	-7.58	0.28 KWD	6.92	22.87

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,228.35	-0.23	-1.83	-1.83	3.24	17.71	9,668 SAR	2.53	21.89
Qatar (QE Index)	10,895.72	-0.01	-0.14	-0.14	4.75	4.41	556 QAR	1.63	20.05
Dubai (DFMGI)	2,663.93	0.52	2.25	2.25	4.46	6.90	291 AED	1.39	31.19
Abu Dhabi (ADI)	6,152.09	0.59	1.74	1.74	4.05	21.94	886 AED	1.70	18.12
Bahrain (BAX)	1,521.77	0.51	2.49	2.49	4.37	2.15	16 BHD	1.33	9.62
MUSCAT SE INDEX	3,810.02	-0.01	1.30	1.30	2.73	4.13	5 OMR	0.83	13.25
Developed Markets									
MSCI World Index	2,932.84	0.35	-0.20	-0.20	4.31	9.03			
U.S. (S&P 500)	4,167.59	0.33	-0.32	-0.32	4.90	10.96			
U.K. (FTSE 100)	7,047.67	0.12	1.11	1.11	4.97	9.08			
Japan (Topix)	1,927.40	1.54	1.54	1.54	-1.36	6.80			
Emerging Markets									
MSCI EM Index	1,333.05	-0.15	-1.08	-1.08	1.26	3.24			
China (SSE Composite)	3,441.28	-0.16	-0.16	-0.16	-0.02	-0.92			
India (Sensex)	48,949.76	0.56	0.34	0.34	-1.13	2.51			

Sources, Bursa Kuwait , Refinitiv , NIC.



What Move the GCC markets ,

Oil Prices

Oil prices rose on Thursday, recouping early losses, as crude stockpiles in the United States, the world's largest oil consumer, fell more sharply than expected as refining output rose and exports surged. Brent crude oil futures rose by 17 cents, or 0.3%, to \$69.13 a barrel.

Kuwait Market

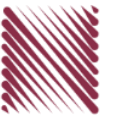
The market closed today up by 0.31%, value traded 111.7 million KD, Premier market value traded reached 69.2 million KD and closed at 6781 change by 0.34%.

Saudi Market

The Market closed down by 0.23%, today market Performance are linked to oil prices raised to \$69.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



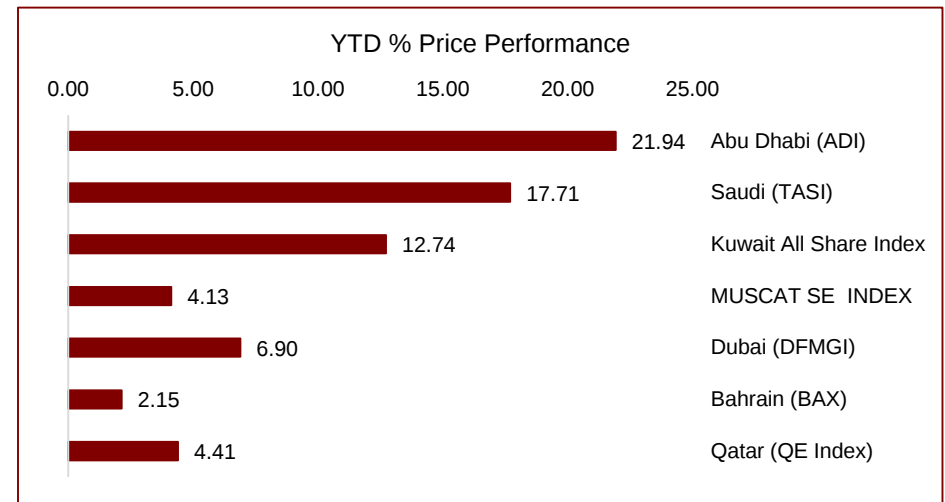
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.829	0.24	0.73	0.73	2.73	3.63	5.94 KWD	1.54	27.00
KFH	0.727	0.14	0.55	0.55	4.13	18.12	6.12 KWD	3.14	32.00
Zain	0.601	0.00	-0.33	-0.33	-0.66	-0.83	2.60 KWD	1.98	14.05
BOUBAYAN BANK	0.667	0.00	1.83	1.83	15.76	23.30	2.12 KWD	3.48	34.00
Agility	1.078	-1.73	13.71	13.71	48.48	59.47	2.22 KWD	1.84	51.55
Saudi Arabia									
ARAMCO	35.65	0.00	0.71	0.71	-0.97	1.86	7,130.38 SAR	7.05	35.62
SABIC	121.00	0.33	-2.42	-2.42	3.07	19.33	361.82 SAR	2.16	35.00
STC	120.80	-1.79	-4.88	-4.88	-4.73	13.96	246.01 SAR	3.78	22.55
AL-RAJHI BANK	99.50	0.40	0.61	0.61	0.71	35.19	247.76 SAR	4.18	21.60
NCB	55.00	0.55	-3.17	-3.17	3.58	26.87	244.96 SAR	1.97	14.23
United Arab Emirates									
ETISALAT.AD	21.46	0.75	1.32	1.32	-0.83	26.98	185.24 AED	4.15	20.14
FAB.AD	14.54	-0.27	2.11	2.11	-0.41	12.71	159.21 AED	1.55	15.49
EMIRATES NBD	12.45	2.05	0.00	0.00	8.26	20.87	77.06 AED	0.93	11.77
DB ISLAMIC BK	4.49	0.00	0.90	0.90	-1.32	-2.60	32.51 AED	0.90	13.13
EMAAR PROPERT	3.91	0.00	4.83	4.83	10.45	10.76	27.99 AED	0.49	10.70
Qatar									
QNB	17.99	0.39	0.50	0.50	0.00	0.90	165.52 QAR	1.79	15.40
INDUSTRIES QAT	13.54	0.67	0.45	0.45	13.31	24.56	81.37 QAR	2.45	25.15
QA ISLAMIC BK	17.29	0.06	-0.69	-0.69	4.98	0.99	40.83 QAR	1.84	13.97
MASRAF AL RAYA	4.45	-0.43	-0.18	-0.18	3.96	-1.55	33.48 QAR	2.45	15.19
MESAIEED PETRO	1.90	-0.73	-1.50	-1.50	2.20	-7.13	24.06 QAR	1.54	28.16
OMAN									
BANK MUSCAT	0.392	0.00	0.51	0.51	2.08	8.89	1.40 OMR	0.70	8.33
OMANTEL	0.784	0.00	1.55	1.55	-0.51	8.29	0.59 OMR	1.02	7.69
BANK DHOFAR	0.109	0.00	0.00	0.00	2.83	12.37	0.33 QAR	0.46	14.93
NAT BANK OF OMAN	0.160	0.00	1.27	1.27	6.67	0.00	0.26 QAR	0.48	12.71
OMINVEST	0.316	0.00	1.94	1.94	-1.25	-6.51	0.26 QAR	0.95	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
28-Apr-21	19.80%	11.85%	0.06%	1.07%	0.33%	4.55%	2.66%	10.25%	5.04%	4.19%
5-May-21	19.83%	11.62%	0.06%	1.07%	0.32%	4.49%	2.67%	10.21%	5.01%	4.17%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.31 % The leading sector best performance indices today are Insurance 1.45 % Financial services 1.16 % Banking 0.55 % respectively

from YTD performance perspective the best sector performance is Basic materials by 30.47 % while the bottom sector performance is Utilities by -7.58 %

Telecommunication sector are flat today 0 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -12.68 %

KSA

Saudi Armco flat performance today 0 %, SABIC have positive performance today by + 0.33 %

STC have negative performance today by -1.79 %, Al Rajhi Bank has a positive performance today by + 0.4 %

UAE

ETISALAT AD closed today up by 0.75% and act defensively with COVID19



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